



November 6<sup>th</sup>, 2009

Please be advised of the following category changes resulting from the Canadian Investment Funds Standards Committee's quarterly review. The changes are based on data up to September 30<sup>th</sup>, 2009 and will be reflected in the release of October month-end data.

If you require further information, please contact Philip Lee, Chair of CIFSC, at 416-484-7824 or by email at [philip.lee@morningstar.com](mailto:philip.lee@morningstar.com).

<b>Fund</b>	<b>Previous Category</b>	<b>New Category</b>
AGF World Balanced Fund	Global Equity	Global Equity Balanced
Connor, Clark & Lunn Balanced Growth Portfolio	Canadian Focused Equity	Canadian Equity Balanced
Connor, Clark & Lunn Balanced Income Portfolio	Canadian Equity Balanced	Canadian Fixed Income Balanced
Connor, Clark & Lunn Growth Portfolio	Canadian Focused Equity	Global Equity Balanced
Credential EnRich Canadian Equity Pool	Canadian Dividend & Income Equity	Canadian Equity
Marquis Institutional Balanced Portfolio	Canadian Neutral Balanced	Global Neutral Balanced