



November 8<sup>th</sup>, 2017

Please be advised of the following category changes resulting from the Canadian Investment Funds Standards Committee's quarterly review. The changes are based on data up to September 30<sup>th</sup>, 2017 and will be reflected in the release of October 2017 month-end data.

If you require further information, please contact Reid Baker, Chair of CIFSC, at 416-445-5534 x.240 or by email at [reid.baker@fundata.com](mailto:reid.baker@fundata.com).

<b>Fund Name</b>	<b>Previous Category</b>	<b>New Category</b>
Barometer Tactical Income Pool	Canadian Neutral Balanced	North American Equity
BMO Tactical Global Growth ETF Fund	Global Equity	Tactical Balanced
Cambridge Canadian Equity Fund	Canadian Equity	Canadian Focused Equity
Canadian Investment Grade Preferred Share Fund (P2L)	Miscellaneous - Other	Preferred Share Fixed Income
Canso Corporate Bond Fund	Global Fixed Income	Canadian Fixed Income
Chou Asia Fund	Asia Pacific Equity	Miscellaneous - Other
DFS GIF - Canadian Balanced - Fiera	Canadian Neutral Balanced	Canadian Equity Balanced
Exemplar Canadian Focus Portfolio	Canadian Equity	Canadian Focused Equity
Fidelity NorthStar Balanced Currency Neutral Fund	Global Neutral Balanced	Global Fixed Income Balanced
Fidelity NorthStar Balanced Fund	Global Neutral Balanced	Global Fixed Income Balanced
Fiera Capital Income Opportunities Fund	High Yield Fixed Income	Alternative Strategies
Horizons Active Canadian Municipal Bond ETF (HMP)	Canadian Fixed Income	Canadian Short Term Fixed Income
IA SRP Prestige 75/100 Canadian Corporate Bond	Canadian Long Term Fixed Income	Canadian Fixed Income
Pender Canadian Opportunities Fund	Canadian Equity	Canadian Small/Mid Cap Equity
Pender Value Fund	Canadian Focused Small/Mid Cap Equity	Global Small/Mid Cap Equity
SunWise Ess 2 Sun Life BlackRock Canadian Equity Seg Bdl	Canadian Focused Equity	Canadian Equity Balanced
TD Canadian Diversified Yield Fund	Canadian Equity Balanced	Canadian Neutral Balanced