



March 13th, 2018

Re: New Categories – Fund Movers

The CIFSC officially announced the introduction of three new categories on February 13th (click [here](#) for more). The following is a list of funds that will be affected by the changes. The final list of movers will be based on March month-end data, therefore this list is subject to change. For category inquiries please visit [here](#).

Fund Name	Current category	New category
ATBIS Fixed Income Pool	Canadian Fixed Income	Canadian Corporate Fixed Income
Beutel Goodman Corp/Prov Active Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
BLK Canada Credit-Screened Bond Index	Canadian Fixed Income	Canadian Corporate Fixed Income
BMO Core Plus Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
BMO Mid Corporate Bond Index ETF (ZCM)	Canadian Fixed Income	Canadian Corporate Fixed Income
BMO Private Canadian Corporate Bond Portfolio	Canadian Fixed Income	Canadian Corporate Fixed Income
CAN Corporate Bond (Port)	Canadian Fixed Income	Canadian Corporate Fixed Income
Canoe Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
CL Corporate Bond (Portico)	Canadian Fixed Income	Canadian Corporate Fixed Income
Dynamic Corporate Bond Strategies Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Exemplar Investment Grade Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Exemplar Tactical Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
FDP Canadian Corporate Bond Private Portfolio	Canadian Fixed Income	Canadian Corporate Fixed Income
Fidelity Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
First Asset Investment Grade Bond ETF (FIG)	Canadian Fixed Income	Canadian Corporate Fixed Income
Franklin Bissett Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
GBC Canadian Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Guardian Fixed Income Select Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
GWL Corporate Bond (Portico)	Canadian Fixed Income	Canadian Corporate Fixed Income
Horizons Active Corporate Bond ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
IA Canadian Corporate Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
IA Ecoflextra Classic Can Corporate Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
IA SRP 75/100 Canadian Corporate Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
IA SRP Ex-Classic FORLIFE Gurntd Max Inc	Canadian Fixed Income	Canadian Corporate Fixed Income
IA SRP Prestige 75/100 Canadian Corporate Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
IA SRPclMyEduc+ Canadian Corporate Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
imaxx Canadian Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
Investors Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income

Investors Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
iShares 1-10 Yr Laddered Corp Bond Index ETF (CBH)	Canadian Fixed Income	Canadian Corporate Fixed Income
iShares Canadian Corporate Bond Index ETF (XCB)	Canadian Fixed Income	Canadian Corporate Fixed Income
ivari Canadian Bond GIF	Canadian Fixed Income	Canadian Corporate Fixed Income
JF Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Leith Wheeler Corporate Advantage Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
LL Bond (Jarislowsky Fraser)	Canadian Fixed Income	Canadian Corporate Fixed Income
LL Corporate Bond (Portico)	Canadian Fixed Income	Canadian Corporate Fixed Income
Mackenzie Canadian All Corporate Bond Index ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
Mackenzie Core Plus Canadian Fixed Income ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
MAM Canadian Investment Grade Corp Fixed Inc Pool	Canadian Fixed Income	Canadian Corporate Fixed Income
Manulife Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Manulife Ideal Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Manulife SI Ideal Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Marquest Canadian Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Marquest Canadian Fixed Income Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
NBI Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
PH&N Corporate Bond Trust	Canadian Fixed Income	Canadian Corporate Fixed Income
PH&N High Grade Corporate Bond	Canadian Fixed Income	Canadian Corporate Fixed Income
PowerShares 1-10 Year Laddered Investment Grade Corporate Bond Index ETF (PIB)	Canadian Fixed Income	Canadian Corporate Fixed Income
Quadrus Corporate Bond Fund (Portico)	Canadian Fixed Income	Canadian Corporate Fixed Income
RBC 6-10 year Ladd CA Corp Bd ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
RBC Private Canadian Corporate Bond Pool	Canadian Fixed Income	Canadian Corporate Fixed Income
RBC Target 2021 Corporate Bond Index ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
RBC Target 2022 Corporate Bond Index ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
RBC Target 2023 Corporate Bond Index ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
Renaissance Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
Scotia Private Canadian Corporate Bond Pool	Canadian Fixed Income	Canadian Corporate Fixed Income
TD Canadian Corporate Bond Fund	Canadian Fixed Income	Canadian Corporate Fixed Income
TD Emerald Active CDN Corp Bond PL Fd	Canadian Fixed Income	Canadian Corporate Fixed Income
Vanguard Canadian Corporate Bond Index ETF	Canadian Fixed Income	Canadian Corporate Fixed Income
Addenda Corporate Core Bond	Global Fixed Income	Canadian Corporate Fixed Income
FGP Corporate Bond	Global Fixed Income	Canadian Corporate Fixed Income
PH&N Investment Grade Corp Bond	Global Fixed Income	Canadian Corporate Fixed Income
First Asset Canadian Convertible Bond ETF (CXF)	High Yield Fixed Income	Canadian Corporate Fixed Income
iShares Canadian HYBRID Corp Bond Index ETF (XHB)	High Yield Fixed Income	Canadian Corporate Fixed Income
Sentry Global Tactical Fixed Income Private Pool	High Yield Fixed Income	Canadian Fixed Income
RBC Emerging Markets Foreign Exchange Fund	Global Fixed Income	Emerging Markets Fixed Income
Aberdeen Emerging Markets Debt Fund	High Yield Fixed Income	Emerging Markets Fixed Income
AGF Emerging Markets Bond Fund	High Yield Fixed Income	Emerging Markets Fixed Income
BlueBay Emerging Markets Corporate Bond Fd	High Yield Fixed Income	Emerging Markets Fixed Income
BMO Emerging Markets Bond Fund	High Yield Fixed Income	Emerging Markets Fixed Income

Desjardins Emerging Markets Bond Fund	High Yield Fixed Income	Emerging Markets Fixed Income
Excel High Income Fund	High Yield Fixed Income	Emerging Markets Fixed Income
FIAM Currency Hedged Emerging Markets Debt Trust	High Yield Fixed Income	Emerging Markets Fixed Income
Franklin Emerging Market Debt Institutional Fund	High Yield Fixed Income	Emerging Markets Fixed Income
HSBC Emerging Markets Debt Fund Investor Series	High Yield Fixed Income	Emerging Markets Fixed Income
HSBC Emerging Markets Debt Pooled Fund	High Yield Fixed Income	Emerging Markets Fixed Income
IA Clarington Emerging Markets Bond Fund	High Yield Fixed Income	Emerging Markets Fixed Income
IG Putnam Emerging Markets Income Fund	High Yield Fixed Income	Emerging Markets Fixed Income
iShares Emerging Markets Corporate ETF (CEMB)	High Yield Fixed Income	Emerging Markets Fixed Income
iShares JP Morgan USD Em MktsBd ETF CADH	High Yield Fixed Income	Emerging Markets Fixed Income
Manulife Emerging Markets Debt Fund	High Yield Fixed Income	Emerging Markets Fixed Income
RBC Emerging Markets Bond Fund	High Yield Fixed Income	Emerging Markets Fixed Income
Desjardins Fin'l Canso Corporate Bond	Canadian Fixed Income	Global Corporate Fixed Income
TD Corporate Bond Plus Fund	Canadian Fixed Income	Global Corporate Fixed Income
BlueBay Global Investment Grade Corp Bond Fund	Global Fixed Income	Global Corporate Fixed Income
BMO Mid-Term U.S. IG Corp Bond Hedged to CAD (ZMU)	Global Fixed Income	Global Corporate Fixed Income
BMO Mid-Term U.S. IG Corporate Bond Idx ETF (ZIC)	Global Fixed Income	Global Corporate Fixed Income
BMO Mid-Term U.S. IG Corporate Bond Ix ETF (ZIC.U)	Global Fixed Income	Global Corporate Fixed Income
BMO Short-Trm US IG Crp Bond Hgd C\$ Ix ETF (ZSU)	Global Fixed Income	Global Corporate Fixed Income
BMO Short-Trm US IG Crp Bond Hgd C\$ Ix ETF (ZSU.U)	Global Fixed Income	Global Corporate Fixed Income
Brandes Corporate Focus Bond Fund	Global Fixed Income	Global Corporate Fixed Income
Canso Broad Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
Canso Corporate Value Fund	Global Fixed Income	Global Corporate Fixed Income
CI Investment Grade Bond Fund	Global Fixed Income	Global Corporate Fixed Income
Desjardins Global Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
DFA Five-Year Global Fixed Income	Global Fixed Income	Global Corporate Fixed Income
DFA Global Targeted Credit Fund	Global Fixed Income	Global Corporate Fixed Income
HSBC Global Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
iShares U.S. IG Corporate Bond Idx ETF C\$Hgd (XIG)	Global Fixed Income	Global Corporate Fixed Income
Lawrence Park Strategic Income	Global Fixed Income	Global Corporate Fixed Income
Loomis Sayles Global Dvrsf Corp Bond Fd	Global Fixed Income	Global Corporate Fixed Income
Lysander-Canso Broad Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
Lysander-Canso Corporate Value Bond Fund	Global Fixed Income	Global Corporate Fixed Income
Lysander-Canso U.S. Credit Fund	Global Fixed Income	Global Corporate Fixed Income
M&P Diversified Fixed Income Pool	Global Fixed Income	Global Corporate Fixed Income
Mackenzie US Invmt Grd Corp Bd ETF	Global Fixed Income	Global Corporate Fixed Income
Manulife AM Strategic Income Pooled	Global Fixed Income	Global Corporate Fixed Income
PIMCO Invest Grade Credit Fund (Canada)	Global Fixed Income	Global Corporate Fixed Income
PowerShares LR US 0-5 Yr Corp Bd ETF	Global Fixed Income	Global Corporate Fixed Income
RBC \$U.S. Investment Grade Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
RBC \$U.S. Short-Term Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
RBC BlueBay Gbl Divers Inc (CAD H) ETF	Global Fixed Income	Global Corporate Fixed Income

RBC Global Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
RBC Short Term U.S. Corporate Bond ETF (RUSB)	Global Fixed Income	Global Corporate Fixed Income
Renaissance U.S. Dollar Corporate Bond Fd	Global Fixed Income	Global Corporate Fixed Income
RP Strategic Income Plus Fund	Global Fixed Income	Global Corporate Fixed Income
Sentry Glb Investment Grade Pvt Pl	Global Fixed Income	Global Corporate Fixed Income
TD Global Income Fund	Global Fixed Income	Global Corporate Fixed Income
TD U.S. Corporate Bond Fund	Global Fixed Income	Global Corporate Fixed Income
Manulife Corporate Fixed Income Private Sg Pl	High Yield Fixed Income	Global Corporate Fixed Income
Manulife Corporate Fixed Income Private Trust	High Yield Fixed Income	Global Corporate Fixed Income
Sentry Corporate Bond Fund	High Yield Fixed Income	Global Corporate Fixed Income
Cambridge Bond Fund	High Yield Fixed Income	Global Fixed Income
Fidelity Multi-Sector Bond Currency Neutral Fd	High Yield Fixed Income	Global Fixed Income
Fidelity Multi-Sector Bond Fund	High Yield Fixed Income	Global Fixed Income
Manulife Global Fixed Income Private Trust	High Yield Fixed Income	Global Fixed Income
Manulife Strategic Income Fund	High Yield Fixed Income	Global Fixed Income
Manulife U.S. Dollar Strategic Income Fund	High Yield Fixed Income	Global Fixed Income

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