



May 5, 2022

Please be advised of the following category changes resulting from the Canadian Investment Funds Standards Committee's quarterly review. The changes are based on data up to March 31st, 2022.

<b>Fund Name</b>	<b>Prior Category</b>	<b>New Category</b>
Barreau du Quebec Balanced Fund	Canadian Neutral Balanced	Canadian Equity Balanced
BMO Canadian Bank Income Index ETF (ZBI)	Financial Services Equity	Canadian Fixed Income
DFA International Vector Equity Fund	International Equity	Global Small/Mid Cap Equity
Guardian Risk Managed Conservative Portfolio	Tactical Balanced	Global Equity Balanced
Invico Diversified Income Fund	Alternative Other	Alternative Private Debt
IPC Private Wealth Visio Balanced Growth Pool	Global Neutral Balanced	Global Equity Balanced

If you require further information, please contact Ian Tam, Chair of CIFSC, at (416) 484-7920 or by email at [ian.tam@morningstar.com](mailto:ian.tam@morningstar.com)

Thank You,

Ian Tam, CFA  
Chair of the Canadian Investment Funds Standards Committee  
Tel: (416) 484-7920  
Email: [ian.tam@morningstar.com](mailto:ian.tam@morningstar.com)



[www.cifsc.org](http://www.cifsc.org)