

November 14, 2022

CIFSC Responsible Investment Identification Feedback Period & Other Changes

1. Responsible Investment Feedback Period for Canadian Fund Companies

The Canadian Investment Funds Standards Committee has identified an inaugural set of investment funds from Canadian-domiciled fund manufacturers that use one or more of the investment approaches outlined in the [CIFSC RI Identification framework](#). The funds are listed in the appendix accompanying this announcement.

Today, the Committee encourages fund providers to review *their own* respective funds on this list and provide feedback directly to the CIFSC Chair (ian.tam@morningstar.com) and Co-Chair (Danielle.leclair@morningstar.com) via e-mail for a period of four weeks ending December 12, 2022 . CIFSC welcomes feedback on missing funds, and funds that should not have been identified. However, CIFSC will *not* be accepting feedback from one provider on other fund providers' funds, or on the framework itself. After this initial feedback period, fund providers are encouraged to use the monthly re-classification request mechanism to request a review of RI Flags.

The CIFSC targets implementation of a finalized set of funds under this framework in the month of **January 2023**, at which point a formalized list will be viewable at www.cifsc.org

About the Flagging Process:

During the process of identification, CIFSC voting members consulted their respective databases to arrive at an initial universe of investment funds to review, noting that each database had a unique approach to identify funds of a responsible or sustainable nature. Once the universe was compiled, CIFSC data providers analyzed regulatory documents of each fund to discuss and arrive at consensus on which flags were to be used based on our stated framework. Analysis was particularly focused on investment strategies, investment objective, and blanket sustainable investment statements within the most recent publicly available regulatory documents. On a go-forward basis, newly launched funds will be reviewed in a similar manner.

2. Changes in Categorization Flowchart and Passive Inversed Leveraged Category

The CIFSC believes it appropriate to group Passive Inversed/Leveraged funds into the Alternative Funds group of categories. Additionally, the definition of the Passive Inverse/Leveraged category will be updated to reflect the following (which changes italicized):

“Funds in the Passive Inverse/Leveraged category are available for sale to retail investors and employ a passive investment strategy, *are intended to be held for a short period of time (usually for one day)* and meet one of the following objectives:

- A) Seek to gain more than 100% exposure to an index or asset class
- B) Seek to gain inverse exposure to an index or asset class

The CIFSC Classification flowchart, and definition of the category will be updated to reflect this change. The committee notes that there will be no major impacts on existing funds.

Appendix: List of funds identified under CIFSC RI Identification Framework

Fund Name	CIFSC Responsible Investment Approach Identification					
	CIFSC - ESG Exclusions	CIFSC - ESG Best-in-Class	CIFSC - ESG Integration and Evaluation	CIFSC - ESG Thematic Investing	CIFSC - ESG Related Engagement and Stewardship	CIFSC - Impact Investing
Acadian Sustainable Global Eq Fund, LLC	X		X	X		
Accelerate Carbon-Negative Bitcoin ETF				X		X
Addenda Impact Fixed Income PF	X			X		X
AGF Global Sustainable Balanced Class	X			X		
AGF Global Sustainable Balanced Fund	X			X		
AGF Global Sustainable Growth Equity ETF	X			X		
AGF Global Sustainable Growth Equity Fund	X			X		
AGFiQ Global ESG Factors ETF	X		X			
Black Diamond Impact Core Equity ETF CAD	X		X	X		
BMO AM Responsible Global Equity ESG Fd	X		X		X	
BMO Balanced ESG ETF		X	X			
BMO Balanced ESG ETF GIF		X	X			
BMO Brookfield Global Renewables Infrastructure Fund	X			X		
BMO Clean Energy ETF Fund				X		
BMO Clean Energy Index ETF				X		
BMO ESG Corporate Bond Index ETF		X	X			
BMO ESG High Yield US Corporate Bond Index ETF		X	X			
BMO ESG US Corporate Bond Hedged to CAD Index ETF		X	X			
BMO MSCI ACWI Paris Aligned Climate Equity Index ETF	X			X		X
BMO MSCI Canada ESG Leaders Index ETF		x	x			
BMO MSCI China ESG Leaders Index ETF		x	x			
BMO MSCI EAFE ESG Leaders Index ETF		x	x			
BMO MSCI Global ESG Leaders Index ETF		x	x			
BMO MSCI India ESG Leaders Index ETF		x	x			
BMO MSCI USA ESG Leaders Index ETF		x	x			
BMO SDG Engagement Global Equity Fund	X	X	X	X	X	
BMO Sust Opports Canadian Eq Fd (Ser I)	X	X	X			
BMO Sustainable Balanced Portfolio			X			
BMO Sustainable Bond Fund	X	X	X			

BMO Sustainable Conservative Portfolio			X			
BMO Sustainable Global Balanced Fund	X	X	X			
BMO Sustainable Global Multi-Sector Bond Fund	X	X	X			
BMO Sustainable Global Multi-Sector Bond GIF X00/X00	X	X	X			
BMO Sustainable Global Multi-Sector Bond GIF 75/X00	X	X	X			
BMO Sustainable Global Multi-Sector Bond GIF 75/75	X	X	X			
BMO Sustainable Growth Portfolio			X			
BMO Sustainable Income Portfolio			X			
BMO Sustainable Opportunities Canadian Equity Fund	X	X	X			
BMO Sustainable Opportunities China Equity Fund	X	X	X			
BMO Sustainable Opportunities Global Equity Fund	X	X	X	X		
BMO Sustainable Opportunities Global Equity GIF	X	X	X	X		
BMO Women in Leadership Fund				X		
BMO Women In Leadership Fund (Series I)				X		
Brompton Sustainable Real Assets Dividend ETF			X			
Canada Life Sustainable Balanced Portfolio			X			
Canada Life Sustainable Conservative Portfolio			X			
Canada Life Sustainable EM Eq R		X	X		X	
Canada Life Sustainable Global Bond Fund		X	X		X	
Canada Life Sustainable Global Equity Fund		X	X		X	
Canada Life Sustainable Growth Portfolio			X			
Canada Life Sustainable Income (JPM)			X			
Canada Life Sustainable Target Date 2025 (JPM)			X			
Canada Life Sustainable Target Date 2030 (JPM)			X			
Canada Life Sustainable Target Date 2035 (JPM)			X			
Canada Life Sustainable Target Date 2040 (JPM)			X			
Canada Life Sustainable Target Date 2045 (JPM)			X			
Canada Life Sustainable Target Date 2050 (JPM)			X			
Canada Life Sustainable Target Date 2055 (JPM)			X			
Canada Life Sustainable Target Date 2060 (JPM)			X			
Canada Life Sustainable US Equity Fund			X		X	
Canada Life U.S. Carbon Transition Eq R				X	X	

CI Global Climate Leaders Fund Series A				X		
CI Global Green Bond Fund Series A	X		X	X		
CI Global Sustainable Infrastructure Fund Series A	X		X	X	X	
CI Mosaic ESG Balanced ETF Portfolio			X			
CI Mosaic ESG Balanced Growth ETF Portfolio			X			
CI Mosaic ESG Balanced Income ETF Portfolio			X			
CI MSCI World ESG Impact ETF	X	X	X			X
CI MSCI World ESG Impact Fund	X	X	X			X
CIBC Clean Energy Index ETF				X		
CIBC Sustainable Balanced Growth Solution	X	X	X			
CIBC Sustainable Balanced Solution	X	X	X			
CIBC Sustainable Canadian Core Plus Bond Fund	X	X	X			
CIBC Sustainable Canadian Equity Fund	X	X	X			
CIBC Sustainable Conservative Balanced Solution	X	X	X			
CIBC Sustainable Global Equity Fund	X	X	X			
Co-operators NEI Select Balanced RS Portfolio	X		X		X	
Co-operators NEI Select Growth RS Portfolio	X		X		X	
Co-operators NEI Select Inc&Grow RS Portfolio	X		X		X	
Co-operators NEI Select Income RS Portfolio	X		X		X	
Desjardins fin'l ST Positive Change	X	X	X	X	X	
Desjardins RI Active Canadian Bond			X	X		
Desjardins RI Canada			X	X		
Desjardins RI Canada Multifactor			X	X		
Desjardins RI Developed ex-USA ex-Canada Low CO2 Index ETF			X	X		
Desjardins RI Developed ex-USA ex-Canada Multifactor			X	X		
Desjardins RI Emerging Markets Low CO2 Index ETF			X	X		
Desjardins RI Emerging Markets Multifactor			X	X		
Desjardins RI Global Multifactor	X		X	X		
Desjardins RI USA			X	X		
Desjardins RI USA Multifactor			X	X		
Desjardins SocieTerra X00% Equity Portfolio	X	X	X		X	
Desjardins SocieTerra American Equity ETF	X	X	X		X	
Desjardins SocieTerra American Equity Fund	X	X	X		X	
Desjardins SocieTerra American Small Cap Equity Fund	X	X	X		X	
Desjardins SocieTerra Balanced Portfolio	X	X	X		X	
Desjardins SocieTerra Canadian Bond Fund	X	X	X		X	
Desjardins SocieTerra Canadian Equity Fund	X	X	X		X	

Desjardins SocieTerra Canadian Equity Income Fund	X	X	X		X	
Desjardins SocieTerra Cleantech Fund	X	X	X	X	X	
Desjardins SocieTerra Conservative Portfolio	X	X	X		X	
Desjardins SocieTerra Diversity Fund	X	X	X	X	X	
Desjardins SocieTerra Emerging Markets Bond Fund	X	X	X		X	
Desjardins SocieTerra Emerging Markets Equity Fund	X	X	X		X	
Desjardins SocieTerra Environment Fund	X	X	X	X	X	
Desjardins SocieTerra Environmental Bond Fund	X	X	X	X	X	X
Desjardins SocieTerra Fixed Income Portfolio	X	X	X		X	
Desjardins SocieTerra Global Balanced Fund	X	X	X	X	X	
Desjardins SocieTerra Global Bond Fund	X	X	X	X	X	
Desjardins SocieTerra Global Corporate Bond Fund	X	X	X		X	
Desjardins SocieTerra Global Dividend Fund	X	X	X		X	
Desjardins SocieTerra Global Managed Bond Fund	X	X	X		X	
Desjardins SocieTerra Growth Portfolio	X	X	X		X	
Desjardins SocieTerra International Equity Fund	X	X	X		X	
Desjardins SocieTerra International Small Cap Equity Fund	X	X	X		X	
Desjardins SocieTerra Low Volatility Global Equity Fund	X	X	X		X	
Desjardins SocieTerra Maximum Growth Portfolio	X	X	X		X	
Desjardins SocieTerra Moderate Portfolio	X	X	X		X	
Desjardins SocieTerra Positive Change	X	X	X	X	X	
Desjardins SocieTerra Short-Term Income Fund	X	X	X		X	
DFA Global Sustainability Core Equity Fund				X		
DFS GIF - Balanced - Desjardins SocieTerra	X	X	X		X	
DFS GIF - Conservative - Desjardins SocieTerra	X	X	X		X	
DFS GIF - Growth - Desjardins SocieTerra	X	X	X		X	
DFS GIF - Maximum Growth - Desjardins SocieTerra	X	X	X		X	
DFS GIF X00% Equity Desjardins SocieTerra	X	X	X		X	
DFS GIF Moderate Desjardins SocieTerra	X	X	X		X	
Dynamic Active Energy Evolution ETF				X		
Dynamic Energy Evolution Fund				X		
Dynamic Sustainable Credit Private Pool			X			
Dynamic Sustainable Equity Fund			X			
EHP Global ESG Leaders Alternative Fund		X	X			

Emerge EMPWR Sustainable Dividend Equ ETF A	X		X			
Emerge EMPWR Sustainable Emg Mkt Equ ETF A	X		X			
Emerge EMPWR Sustainable Global Core Equ ETF A	X		X			
Emerge EMPWR Sustainable Sel Gw Equ ETF A	X		X			
Emerge EMPWR Unified Sustainable Equ ETF A			X			
Empire Life Global Sust Equity GIF 75/75 Class K			X			
Encasa Canadian Bond Fund Series A			X			
Encasa Canadian Equity Fund Series B			X			
Encasa Canadian Short-Term Bond Fund Ser A			X			
Equitable Lf ClearBridge SstGblInfrasInc	X		X		X	
Equitable Life Fidelity Climate Leaders Bal Sel		X		X		
Equitable Life Fidelity Climate Leadership Sel		X		X		
Equitable Life NASDAQ X00 ESG Index Fund Select	X	X	X			
Equitable Life S&P 500 ESG Index Fund Select	X	X	X			
Equitable Life S&P/TSX Composite ESG Index Fund Select	X	X	X			
Evolve S&P 500 CleanBeta Fund CAD Hedged				X		
Evolve S&P/TSX 60 CleanBeta Fund CAD Unhedged				X		
FÉRIQUE Global Sustainable Development Bond Fund	X		X		X	
FÉRIQUE Global Sustainable Development Equity Fund	X		X			
Fidelity Climate Leadership Balanced Fund		X		X		
Fidelity Climate Leadership Bond Fund		X		X		
Fidelity Climate Leadership Fund		X		X		
Fidelity Sustainable World ETF			X			
Fidelity Sustainable World ETF Fund			X			
Fidelity Women's Leadership Fund				X		
Fidelity Women's Leadership Systematic Currency Hedged Fund				X		
Fiera Canadian Equity Ethical Fossil Fuel Free Fd	X			X		
Fiera Global Impact Fund		X	X			X
First Trust Nasdaq Clean Edge Green Energy ETF				X		
FMOQ omniresponsible Fund	X		X			
Franklin Brandywine Global Sustainable Balanced Fund	X	X	X			
Franklin Brandywine Global Sustainable Balanced Fund	X	X	X			
Franklin Brandywine Global Sustainable Income Optimiser Active ETF	X	X	X			

Franklin Brandywine Global Sustainable Income Optimiser Fund	X	X	X			
Franklin ClearBridge Sustainable Global Infrastructure Income Active ETF	X		X		X	
Franklin ClearBridge Sustainable Global Infrastructure Income Fund	X		X		X	
Franklin ClearBridge Sustainable International Growth Active ETF	X		X		X	
Franklin ClearBridge Sustainable International Growth Fund	X		X		X	
Franklin ClearBridge Sustainable International Growth Fund II	X		X		X	
Franklin ClearBridge U.S. Sustainability Leaders Fund	X		X			
Franklin Martin Currie Sustainable Emerging Markets Fund	X		X			
Franklin Martin Currie Sustainable Global Equity Fund	X		X			
Franklin Sustainable Canadian Core Equity Fund	X	X	X			
Franklin Sustainable International Core Equity Fund	X	X	X			
Franklin Sustainable U.S. Core Equity Fund	X	X	X			
GEM Balanced Pool Class I	X				X	
GEM Canadian Equity Pool Class I	X				X	
GEM Fixed Income Pool Class I	X				X	
GEM Global Equity Pool Class I	X				X	
Global Iman Series A	X					
GreenWise Balanced Portfolio	X	X	X			
GreenWise Conservative Portfolio	X	X	X			
GreenWise Growth Portfolio	X	X	X			
GWL SRI Canadian Equity (GWLIM) X00/X00			X			
Harvest Clean Energy ETF				X		
Harvest ESG Equity Income Index ETF (HESG)	X		X			
Horizons Active ESG Corporate Bond ETF		X	X			
Horizons Global Sustainability Leaders Index ETF	X	X	X	X	X	
Horizons S&P Green Bond Index ETF				X		X
IA Clarington Inhance Balanced SRI Portfolio	X		X		X	
IA Clarington Inhance Bond SRI Fund	X		X		X	
IA Clarington Inhance Canadian Equity SRI Class	X		X		X	
IA Clarington Inhance Conservative SRI Portfolio	X		X		X	
IA Clarington Inhance Global Equity SRI Class	X		X		X	
IA Clarington Inhance Global Equity SRI Fund	X		X		X	
IA Clarington Inhance Growth SRI Portfolio	X		X		X	

IA Clarington Inhance High Growth SRI Portfolio	X		X		X	
IA Clarington Inhance Moderate SRI Portfolio	X		X		X	
IA Clarington Inhance Monthly Inc SRI GIF Fund	X		X		X	
IA Clarington Inhance Monthly Income SRI Fund	X		X		X	
iA Climate Strategy (Wellington) Ecoflextra 75/75				X		
iA Fidelity Climate Leadership Balanced Ecoflextra 75/75		X		X		
iA SRI Balanced (Inhance) Ecoflex & My Education	X	X	X		X	
iA SRI Growth (Inhance)	X	X	X		X	
iA SRI Moderate (Inhance)	X	X	X		X	
iA Sustainable Balanced Portfolio (iAIM) Ecoflextra 75/75						
iA Sustainable Canadian Equity (iAIM) Ecoflextra 75/75						
IG Climate Action Portfolio Global Equity	X	X		X	X	X
IG Climate Action Portfolio Global Equity Balanced	X	X		X	X	X
IG Climate Action Portfolio Global Fixed Income Balanced	X	X		X	X	X
IG Climate Action Portfolio Global Neutral Balanced	X	X		X	X	X
IG Mackenzie Betterworld SRI Class	X	X	X		X	
IG Mackenzie Betterworld SRI Fund	X	X	X		X	
IG/CL Summa SRI Segregated Fund	X	X	X		X	
Invesco ESG Canadian Core Plus Bd ETF Fund	X		X			X
Invesco ESG Canadian Core Plus Bond ETF	X		X			X
Invesco ESG Global Bond ETF	X		X			X
Invesco ESG NASDAQ X00 Index ETF	X	X	X			
Invesco ESG NASDAQ Next Gen X00 Index ETF	X	X	X			
Invesco S&P 500 ESG Index ETF	X	X	X			
Invesco S&P 500 ESG Index ETF Fund	X	X	X			
Invesco S&P 500 ESG Tilt Index ETF	X	X	X			
Invesco S&P International Developed ESG Index ETF	X	X	X			
Invesco S&P International Developed ESG Tilt Index ETF	X	X	X			
Invesco S&P US Total Market ESG Index ETF	X	X	X			
Invesco S&P US Total Market ESG Tilt Index ETF	X	X	X			
Invesco S&P/TSX 60 ESG Tilt Index ETF	X	X	X			
Invesco S&P/TSX Composite ESG Index ETF	X	X	X			
Invesco S&P/TSX Composite ESG Index ETF Class	X	X	X			

Invesco S&P/TSX Composite ESG Tilt Index ETF	X	X	X			
IPC ESG Essentials Balanced Portfolio		X	X			
iShares ESG Advanced X-5 Year Canadian Corporate Bond Index ETF	X	X	X			
iShares ESG Advanced Canadian Corporate Bond Index ETF	X	X	X			
iShares ESG Advanced MSCI Canada Index ETF	X	X	X			
iShares ESG Advanced MSCI EAFE Index ETF	X	X	X			
iShares ESG Advanced MSCI USA Index ETF	X	X	X			
iShares ESG Aware Canadian Aggregate Bond Index ETF	X	X	X			
iShares ESG Aware Canadian Short Term Bond Index ETF	X	X	X			
iShares ESG Aware MSCI Canada Index ETF	X	X	X			
iShares ESG Aware MSCI EAFE Index ETF	X	X	X			
iShares ESG Aware MSCI Emerging Markets Index ETF	X	X	X			
iShares ESG Aware MSCI USA Index ETF	X	X	X			
iShares ESG Balanced ETF Portfolio	X	X	X			
iShares ESG Conservative Balanced ETF Port	X	X	X			
iShares ESG Equity ETF Portfolio	X	X	X			
iShares ESG Growth ETF Portfolio	X	X	X			
iShares ESG MSCI Canada Leaders Index ETF	X	X	X			
iShares ESG MSCI EAFE Leaders Index ETF	X	X	X			
iShares ESG MSCI USA Leaders Index ETF	X	X	X			
iShares Global Clean Energy Index ETF	X			X		
iShares Global Water Index ETF				X		
iShares Jantzi Social Index ETF	X	X	X			
La Capitale Global Sustainable Growth Equity (AGF)	X			X		
Lazard Global Compounders Fund	X		X			
Lazard International Compounders Fund	X		X			
Leith Wheeler Carbon Constrained Canadian Equity Fund	X		X	X		
Mackenzie Betterworld Canadian Equity Fund	X	X	X		X	
Mackenzie Betterworld Global Equity Fund	X	X	X		X	
Mackenzie FuturePath Canadian Sustainable Equity Fund	X	X	X		X	
Mackenzie Global Green Bond Fund			X			X
Mackenzie Global Sustainable Balanced Fund	X	X	X			
Mackenzie Global Sustainable Bond ETF	X	X	X		X	
Mackenzie Global Sustainable Bond Fund	X	X	X		X	
Mackenzie Global Women's Leadership ETF	X		X	X	X	
Mackenzie Global Women's Leadership Fund	X		X	X	X	

Mackenzie Greenchip Global Environmental All Cap Fund				X		
Mackenzie Greenchip Global Environmental Balanced Fund			X	X		X
Manulife Climate Action Balanced Fund Advisor Series	X	X	X	X		
Manulife Climate Action Bond Fund Advisor Series	X			X		
Manulife Climate Action Class	X	X		X		X
Manulife Climate Action Fund	X	X		X		X
Manulife Clmt Actn Bal GIF Sel Invt+	X	X	X	X		
MD Fossil Fuel Free Bond Fund	X			X		
MD Fossil Fuel Free Equity Fund	X			X		
Middlefield International Clean Power Dividend	X		X	X		
Middlefield Sustainable Global Div ETF			X			
Middlefield Sustainable Infra Div ETF			X	X		
Middlefield Workplace Technology Dividend Fund		X	X	X	X	
Monrusco Bolton Global Equity Ex Fossil Fuels			X			
NBI Sustainable Canadian Bond ETF			X	X		X
NBI Sustainable Canadian Bond Fund			X	X		X
NBI Sustainable Canadian Corporate Bond ETF			X	X		X
NBI Sustainable Canadian Equity ETF	X		X			
NBI Sustainable Canadian Equity Fund	X		X			
NBI Sustainable Canadian Short Term Bond			X	X		X
NBI Sustainable Global Equity ETF	X		X			
NBI Sustainable Global Equity Fund	X		X			
NEI Canadian Bond Fund	X		X			
NEI Canadian Equity RS Fund	X		X		X	
NEI Canadian Small Cap Equity RS Fund	X		X		X	
NEI Clean Infrastructure Fund	X		X	X	X	X
NEI Environmental Leaders Fund	X		X	X	X	X
NEI ESG Canadian Enhanced Index Fund	X	X	X		X	
NEI Global Dividend RS Fund	X		X		X	
NEI Global Equity RS Fund	X		X		X	
NEI Global Growth Fund	X		X		X	
NEI Global High Yield Bond Fund	X		X			
NEI Global Impact Bond Fund	X		X		X	X
NEI Global Sustainable Balanced Fund	X		X		X	X
NEI Global Total Return Bond Fund	X		X		X	
NEI Global Value Fund	X		X		X	
NEI International Equity RS Fund	X		X		X	

NEI Select Balanced RS Portfolio	X		X		X	
NEI Select Growth & Income RS Portfolio	X		X		X	
NEI Select Growth RS Portfolio	X		X		X	
NEI Select Income & Growth RS Portfolio	X		X		X	
NEI Select Income RS Portfolio	X		X		X	
NEI Select Maximum Growth RS Portfolio	X		X		X	
NEI US Equity RS Fund	X		X		X	
Pender Emerging Markets Impact Fund Class A			X			
PIMCO Climate Bond Fund (Canada)	X	X		X		X
PIMCO ESG Income Fund (Canada)	X	X	X			
Portland Global Sustainable Evergreen Fund				X		
Power Sustainable China Ascent Fund			X			
Purpose Global Climate Opportunities Fund			X	X	X	
RBC Vision Balanced Fund	X		X			
RBC Vision Bond Fund	X		X			
RBC Vision Canadian Equity Fund	X		X			
RBC Vision Fossil Fuel Free Balanced Fund	X		X	X		
RBC Vision Fossil Fuel Free Bond Fund	X		X	X		
RBC Vision Fossil Fuel Free Emerging Markets Eq Fund	X		X	X		
RBC Vision Fossil Fuel Free Global Equity Fund	X		X	X		
RBC Vision Fossil Fuel Free Short-Term Bond Fund	X		X	X		
RBC Vision Global Equity Fund	X		X			
RBC Vision QUBE Fossil Fuel Free Low Vol Cdn Eqty Fd	X		X	X		
RBC Vision Women's Leadership MSCI Canada Index ETF	X			X		
RGP Impact Fixed Income Portfolio	X		X			X
Rockefeller IG Climate Solutions Pool P				X		
Russell Investments ESG Global Equity Pool	X		X		X	
Scotia Low Carbon Canadian Fixed Income Fund	X		X	X		
Scotia Low Carbon Global Balanced Fund	X		X	X		
Scotia Low Carbon Global Equity Fund	X		X	X		
Scotia Responsible Investing Canadian Bond Index ETF	X					
Scotia Responsible Investing Canadian Equity Index ETF	X	X	X			
Scotia Responsible Investing International Equity Index ETF	X	X	X			
Scotia Responsible Investing US Equity Index ETF	X	X	X			
Social Housing Canadian Bond Fund	X		X			
Social Housing Canadian Equity Fund	X		X			

Social Housing Canadian Short-Term Bond Fund	X		X			
SSQ Fisher ESG U.S. Small Cap Equity GIF	X		X			
Stone Global Sustainability Fund			X			
Sun Life KBI Sustainable Infrastructure Private Pool	X	X	X	X		X
Tangerine Balanced Growth SRI Portfolio	X					
Tangerine Balanced Income SRI Portfolio	X					
Tangerine Balanced SRI Portfolio	X					
Tangerine Equity Growth SRI Portfolio	X					
TD Morningstar ESG Canada Corporate Bond Index ETF	X	X	X			
TD Morningstar ESG Canada Equity Index ETF	X	X	X			
TD Morningstar ESG International Equity Index ETF	X	X	X			
TD Morningstar ESG U.S. Equity Index ETF	X	X	X			
TD North American Sustainability Balanced Fund		X	X			
TD North American Sustainability Bond Fd Inv			X			X
TD North American Sustainability Equity Fund		X	X			
TD Morningstar ESG U.S. Corporate Bond Index ETF	X	X	X			
Waratah Alternative ESG Fund			X			
Wealthsimple Developed Markets ex North America Socially Responsible Index ETF	X					
Wealthsimple North America Socially Responsible Index ETF	X					
Wealthsimple North American Green Bond Index ETF	X					X
Wealthsimple Shariah World Equity Index ETF	X					

Thank You,

Ian Tam, CFA

Chair of the Canadian Investment Funds Standards Committee