



December 9th, 2022

Please be advised of the following category changes resulting from the Canadian Investment Funds Standards Committee’s quarterly review. The changes are based on data up to September 30th, 2022 and will be reflected in the release of November 2022 month-end data.

If you require further information, please contact Ian Tam, Chair of CIFSC, at (416) 484-7920 or by email at Ian.Tam@Morningstar.com.

Fund Name	Previous Category	New Category
AVA Tech Equities	Canadian Equity	U.S. Equity
BMO MSCI Genomic Innovation Index ETF (ZGEN)	Global Equity	Sector Equity
Dynamic Blue Chip Balanced Fund	Global Neutral Balanced	Global Equity Balanced
Evolve Cloud Computing Index Fund Hgd ETF (DATA)	Global Equity	Sector Equity
Hamilton Enhanced Utilities ETF (HUTS)	Passive Inverse/Leveraged	Alternative Equity Focused
Harvest Clean Energy ETF (HCLN)	Global Equity	Global Small/Mid Cap Equity
IG Mackenzie Strategic Income Fund	Canadian Neutral Balanced	Global Neutral Balanced
Lysander Balanced Income Fund	Global Equity Balanced	Global Neutral Balanced
Mackenzie Strategic Income Fund	Canadian Neutral Balanced	Global Neutral Balanced
Maxam Diversified Strategies Fund	Alternative Equity Focused	Alternative Multi-Strategy
Purpose Global Climate Opportunities Fund	Global Equity	Global Small/Mid Cap Equity
RBC Target 2024 Corporate Bond Index ETF (RQL)	Canadian Corporate Fixed Income	Canadian Short Term Fixed Income
SEI Global Neutral Balanced Pool	Canadian Neutral Balanced	Global Neutral Balanced