



October 1<sup>st</sup>, 2023

Please be advised of the following category changes resulting from the Canadian Investment Funds Standards Committee's quarterly review. The changes are based on data up to June 30<sup>th</sup>, 2023 and will be reflected in the release of September 2023 month-end data.

If you require further information, please contact Danielle LeClair, Chair of CIFSC, at (416) 428-9873 or by email at [danielle.leclair@morningstar.com](mailto:danielle.leclair@morningstar.com).

<b>Fund Name</b>	<b>Previous Category</b>	<b>New Category</b>
BMO Canadian Balanced Growth GIF	Canadian Neutral Balanced	Tactical Balanced
BMO Canadian Income Strategy GIF	Canadian Neutral Balanced	Tactical Balanced
BMO North American Income Strategy GIF	Canadian Neutral Balanced	Tactical Balanced
BMO SelectTrust Fixed Income Portfolio	Canadian Fixed Income	Global Fixed Income
CI Select 70i30e Managed Portfolio Corporate Class	Global Neutral Balanced	Global Fixed Income Balanced
Desjardins Dividend Growth Fund	Canadian Dividend & Income Equity	Canadian Focused Equity
Horizons NASDAQ-100 Covered Call ETF (HEJ)	International Equity	U.S. Equity
iShares Diversified Monthly Income ETF (XTR)	Canadian Fixed Income Balanced	Canadian Neutral Balanced
Nymbus Sustainable Enhanced Short-Term Bonds Fund	Alternative Multi-Strategy	Alternative Credit Focused
Purpose Canadian Income Growth Fund	Canadian Equity	Canadian Small/Mid Cap Equity
RBC Conservative Bond Pool	Canadian Fixed Income	Global Fixed Income
RBC Target 2025 Corporate Bond Index ETF (RQN)	Canadian Corporate Fixed Income	Canadian Short Term Fixed Income
TD Fixed Income Pool	Canadian Fixed Income	Global Fixed Income