



October 1, 2025

Please be advised of the following category changes resulting from the Canadian Investment Funds Standards Committee's quarterly review. The changes are based on data up to June 30th, 2025, and will be reflected in the release of September 2025 month-end data.

If you require further information, please contact John Krisko, Chair of CIFSC, at (437) 993-8592 or by email at john.krisko@fundata.com.

Fund Name	Previous Category	New Category
Accelerate Diversified Credit Income Fund (INCM)	Global Fixed Income	Financial Services Equity
Barometer Equity Pool	Global Equity	North American Equity
Beutel Goodman Total World Equity Fund	Canadian Focused Equity	Global Equity
CI Canadian Convertible Bond ETF (CXF)	Canadian Corporate Fixed Income	High Yield Fixed Income
CIBC Global Monthly Income Fund	Global Equity Balanced	Global Neutral Balanced
First Trust Nasdaq Clean Edge Green Energy ETF (QCLN)	Global Small/Mid Cap Equity	U.S. Small/Mid Cap Equity
Franklin International Equity Index ETF (FLUR)	European Equity	International Equity
Global X Artificial Intelligence Infrastructure Index ETF (MTRX)	Global Equity	Global Infrastructure Equity
Lysander-Canso Balanced Fund	Global Equity Balanced	Canadian Neutral Balanced
Purpose International Tactical Hedged Equity Fund	Alternative Equity Focused	International Equity
Purpose Tactical Hedged Equity Fund	Alternative Equity Focused	U.S. Equity
SunWise Essential CI North American Dividend Bundle	Canadian Equity Balanced	Global Equity Balanced